



Michael Scott David

CRD: 6849540

- Type of analytical activity: investment planner, strategic development department;
- Broker Regulated by FINRA
- Years of Experience: 4
- Accounts under management – 64
- Investment portfolios in progress – 28
- Staking funds under management – 5

Qualification

FINRA & U.S. Certifications

- Series 7 – General Securities Representative Exam
Required to trade securities in the U.S.
- Series 63 – Uniform Securities Agent State Law Exam
Allows traders to operate in specific U.S. states.
- Series 65 / Series 66 – Investment Adviser Representative Exams
Required to give investment advice for a fee in the U.S.

Global & Advanced Certifications

- CFA® – Chartered Financial Analyst
Highly respected global certification for financial analysts and portfolio managers. Covers investment management, ethics, economics, financial analysis, and portfolio theory.
- CMT – Chartered Market Technician
Focuses on technical analysis and market behavior – ideal for traders.
- FRM – Financial Risk Manager
Specialized in risk analysis, derivatives, and market risk – useful for quantitative traders.