



# Lawrence B. Martin

Investment advisor

CRD#: 6101020

[Broker check](#)



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USA, New York, 575 Madison Avenue, NY 10022 (World Wide Business Centre)

## Language

- ♦ English

## Expertise

- ♦ Management Skills
- ♦ Communication
- ♦ Investment portfolio development
- ♦ Negotiation
- ♦ Critical Thinking
- ♦ Leadership
- ♦ Crisis management

## Experience

Analytical experience : 12 years

## Examinations

### Broker

Securities Industry Essentials Examination: **SIE** 10/01/2018

Investment Banking Registered Representative  
Examination **Series 79** 08/12/2014

Uniform Securities Agent State Law Examination  
**Series 63** 10/19/2021

## Employment

### 12XWEALTH STRATEGIES

financial Advisor 07.15.2020 - Present

### J.P. MORGAN SECURITIES LLC

PRIVATE EQUITY ASSOCIATE

### MERRILL LYNCH

PRIVATE EQUITY ASSOCIATE

### THE CHAMPION GROUP, INC

PRIVATE EQUITY TEAM ASSOCIATE

### TRINITY SECURITIES, INC.

ANALYST

## Registrations

FINRA Investment Banking Representative  
Approved 04/24/2012