



# Emma Rae Bilvado

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## Professional experience

### Analytical experience: 2 years

- ✓ 1 year - E\*TRADE SECURITIES LLC
- ✓ 1 year - Morgan Stanley as a General Securities Sales Supervisor, Investment Adviser Representative
- ✓ 2 years - 12xwealth as a senior trading adviser

## Education and Qualifications

### Education:

- ✓ Bachelor of Arts – BA | Business Administrations and Management 2016-2021

### Qualification:

- ✓ General Securities Sales Supervisor - Options Module Examination
- ✓ General Securities Sales Supervisor - General Module General Securities Representative Examination Series 7TO
- ✓ Securities Industry Essentials Examination SIE Uniform Combined State Law Examination Series 66

## General Competence

Creation of mathematical and financial models of the market, return on investment, demand, elasticity, pricing;

- ✓ accounts under management – 47;
- ✓ investment portfolios in progress – 15;
- ✓ PAMM accounts – 8;
- ✓ staking funds under management – 7



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