



RYAN DORIAN

Senior Financial
Advisor

Swiss Wealth

Dorian_Ryan@outlook.com

Switzerland Geneva

- General competence:

- Creation of mathematical and financial models of the market, Risk management;

- accounts under management - 27;

- investment portfolios in progress - 6;

- pamm accounts - 5;

- Capital in management: \$11.7 million.

- Professional experience:

- Experience in analytical activities: 7 years;

- 2 years of activity in Deutsche Bank:

Position: Account Manager and macroeconomic analysis;

- 1.5 years of activity in the New York Stock Exchange (NYSE)

Position: Market Analysis:

- Education:

- Higher financial and economic education at London School of Economics and Political Science

- Qualification:

- CFP® Qualification 2008 - Certified Financial Planner in the UC Berkeley Extension Professional Sequence Training Program in Personal Financial Planning;

- CIMA® qualification 2009 - focused on financiers and top managers. The main goal is to develop managerial skills.

