



LIJO JOHN

- **Type of analytical activity:** investment planner, strategic development department;;

- **General competence:**

- Creation of mathematical and financial models of the market, return on investment, demand, elasticity, pricing;
 - accounts under management - 51;
 - investment portfolios in progress - 18;
 - pamm accounts - 4;
 - staking funds under management - 7;

- **Capital in management: \$17.6 million.**

- **Professional experience::**

-Experience in analytical activities: 11 years;

ING INVESTMENT MANAGEMENT CO. LLC / 03/2012 - 04/2014 / INVESTMENT ADVISER REPRESENTATIVE

ING INVESTMENTS DISTRIBUTOR, LLC / 03/2012 - 04/2014 / REGISTERED REPRESENTATIVE

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED / 01/2010 - 03/2012 / REGISTERED REPRESENTATIVE

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED / 04/2009 - 03/2012 / Investment Adviser Representative

- **Education:**

General Industry/Product Exams

University of Southern California, School of Management, Los Angeles, CA • Master of Science in Management – Finance

- **Qualification:**

Securities Industry Essentials Examination / 10/01/2018

General Securities Representative Examination / 04/01/2009

Uniform Combined State Law Examination 12/23/2009