



Jason Richard Chandler

- **Type of analytical activity:** investment planner, strategic development department;;

- **General competence:**

- Creation of mathematical and financial models of the market, return on investment, demand, elasticity, pricing;
 - accounts under management - 23;
 - investment portfolios in progress - 12;
 - pamm accounts - 2;
 - staking funds under management - 4;

- **Capital in management: \$7.6 million.**

- **Professional experience::**

-Experience in analytical activities: 13 years at - UBS INTERNATIONAL INC.

Nasdaq PHLX LLC - General Securities Sales Supervisor / 04/11/2010

Nasdaq PHLX LLC - General Securities Principal / 08/26/2011

Nasdaq Stock Market - Securities Trader / 01/04/2016

New York Stock Exchange - Securities Trader / 02/25/2016

- **Education:**

- Bachelor's Degree in Business Information, Southern Arkansas University, Magnolia, AR - financial management;

- Series 16 NYSE Supervisory Analyst Examination

- **Qualification:**

Principal/Supervisory Exams

General Securities Sales Supervisor - Options Module Examination / 01/02/2023

General Securities Principal Examination - 04/18/2013

General Securities Sales Supervisor Examination (Options Module & General Module) / 04/04/1995

General Industry/Product Exams

Securities Trader Exam - 01/02/2023

Securities Industry Essentials Examination / 10/01/2018

National Commodity Futures Examination / 07/28/2017

State Securities Law Exams

Uniform Investment Adviser Law Examination / 09/07/2017

Uniform Securities Agent State Law Examination / 07/06/2013

