



# DANIEL CARRAS

Senior Financial  
Advisor

**Swiss Wealth**

---

Carras\_Daniel@outlook.com

Switzerland Genova

- General competence:

- Creation of mathematical and financial models of the market, return on investment, demand, elasticity, pricing;

- accounts under management - 75;

- investment portfolios in progress - 42;

- pamm accounts - 5;

- staking funds under management - 7;

- Capital in management: \$21.7 million.

- Professional experience:

- Experience in analytical activities: 12 years;

- 2 years of partner activity in the Information Agency AFP (Agence France-Presse) Germany; -

Position: macroeconomic analysis and market control;

- 2 years of activity in the insurance organization "Branch Insurance USA"; -

Position: risk insurance, deposit insurance;

- 2.5 years of activity in the exchange holding New York Stock Exchange (NYSE);

Position: Risk Management and market control

- 4 years of activity in Evercore;

Position: senior rating agent;

- Education:

- Higher financial and economic education University Of Amsterdam Business Administration

- Qualification:

- CFP® Qualification 2015 - Certified Financial Planner in the UC Berkeley Extension Professional Sequence Training Program in Personal Financial Planning;

- CIMA® qualification 2016 - focused on financiers and top managers. The main goal is to develop managerial skills.